

CapLink

Caplink Integration – Batch & Integrated

Last Updated 26/08/2020 – v3

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1. Document overview

This document provides information in regard to integration types available for CapLink.

The list of documented POS is incomplete but contains the most common ones dealt with by CapLink support.

2. Contacts:

For all your CapLink related queries and issues, you can contact the CapLink Support team at Capricorn Society Limited.

Ph: 1800 327 437 (AU) or 0800 401 444 (NZ) → Ask for CapLink Support

Email: caplink.support@capricorn.coop

Location: Western Australia **Time:** +08

3. CapLink integration

To facilitate transmission of transactions through CapLink and negate the need for having to input every single transaction into CapLink manually, two integrations types are supported by the CapLink software

- Batch
- Fully integrated

To be able to integrate and have your CapLink moved from the standalone version (where every single invoice needs to be inputted into CapLink directly) to one of the two integration types, the Point of sale (POS) system will need to meet the integration requirements

For batch:

For batch, a file containing all Capricorn related transactions needs to be generated and saved either in .csv / .txt to a folder that CapLink can access to pick up the file.

The file needs to contain the following information as a minimum for each transaction:

- Date
- Inv ID
- Capricorn Member ID
- Full amount (incl. GST & any other charges)
- Supplier ID (optional)

For fully integrated:

For fully integrated, the POS automatically post the transaction to CapLink at sale time. Fully integrated is only available/possible if the POS in use already has in place the infrastructure to talk to the available API offered by CapLink.

If full integration is not available by default, and if the POS support team is willing to develop the required, CapLink support can provide documentation in regard to accessing the CapLink API and interfacing with it.

List of POS and their known integration capabilities with CapLink

POS Name	Batch	Integrated	Location / Coverage	Comments
AADS (MTS)		YES	AU	Supplier needs to discuss with AADS first (possible additional fee)
AM-WIN		YES	AU	Supplier needs to discuss with AM-WIN first (possible additional fee)
ARMS		YES	AU	ARMS is BEEIN PHASED out and REPLACED BY UIS
AUTOSOFT		YES	AU	Supplier needs to discuss withAUTOSOFT first (possible additional fee)
EASE		YES	AU	Supplier needs to discuss with EASE first (possible additional fee)
ECLIPSE		YES	AU	Supplier needs to discuss with ECLIPSE first (possible additional fee)
MARLIN / MEGABUS	YES		AU	Supplier needs to discuss with MEGABUS first (possible additional fee)
MERLIN POS	YES		AU	Supplier needs to discuss with Merlin first (possible additional fee)
MICRONET		YES	AU	Supplier needs to discuss with MICRONETfirst (possible additional fee)
Momentum Pro / MARKINSON	YES		AU	Supplier needs to discuss with MARKINSON first (possible additional fee)
NOVA - DEALERPRO / PENTANA	YES		AU	Supplier needs to discuss with NOVA first (possible additional fee)
TITAN	YES	YES	AU	If integrated – Caplink is usually hosted from TITAN's end and supplier won't have access to Caplink – All member checks can be done from the website instead
UIS		YES	AU	Supplier needs to discuss with UIS first (possible additional fee)
VOYAGER	YES		AU	Supplier needs to discuss with VOYAGER first (possible additional fee)
WASP		YES	AU	Supplier needs to discuss with WASP first (possible additional fee)
PEACH	YES	YES	AU	Supplier needs to discuss with PEACH first (possible additional fee)
SAM / ORION	YES		AU	Supplier needs to discuss with ORION first (possible additional fee)
ADEN		YES	AU & NZ	Supplier needs to discuss with ADEN first (possible additional fee)
ERA / PENTANA	YES (on older versions)	YES	AU & NZ	Supplier needs to discuss with Pentana first (possible additional fee) / IF integrated Caplink is usually installed on ERA server
MYOB	YES		AU & NZ	Supplier will need to figure out how to generate a custom report with required data that can be exported
PINNACLE		YES	AU & NZ	Supplier needs to discuss with Pinnacle first (possible additional fee)
PMDS / AUTO-IT	YES		AU & NZ	Supplier needs to discuss with AUTO-IT first (possible additional fee)
PRONTO	YES	YES	AU & NZ	Supplier needs to discuss with PRONTO first to see which integration type they can be setup with
QUICKBOOKS	YES		AU & NZ	Supplier will need to figure out how to generate a custom report with required data that can be exported
QUICKEN	YES		AU & NZ	Supplier will need to figure out how to generate a custom report with required data that can be exported
TUNE / REVOLUTION	YES	YES	AU & NZ	Supplier needs to discuss with TUNE / REVOLUTION first to see which integration type they can be setup with
UNITS / AUTO-IT	YES	YES	AU & NZ	Supplier needs to discuss with AUTO-IT first (possible additional fee)
XERO	YES		AU & NZ	Supplier will need to figure out how to generate a custom report with required data that can be exported
APT	YES		NZ	Supplier needs to discuss with APT first (possible additional fee)
F2 COMSOL		YES	NZ	Supplier needs to discuss with COMSOL first (possible additional fee)
MAGIX	YES		NZ	Supplier needs to discuss with MAGIX first (possible additional fee)
PARTS LINK	YES		NZ	Supplier needs to discuss with EASE first (possible additional fee)
TPM	YES		NZ	Supplier needs to discuss with TPM first (possible additional fee)