



**CAPRICORN SOCIETY LIMITED (ACN 008 347 313)
("Capricorn")**

CONTINUOUS DISCLOSURE NOTICE

**DECLARATION OF DIVIDEND FOR CONTRIBUTED EQUITY
AS AT 30 JUNE 2020 AND TRADE REBATE**

For Publication on Capricorn's website: www.capricorn.coop

The board of directors of Capricorn has determined to:-

1. declare a net dividend of 7% (effective 10% gross dividend yield where full franking credits are available) for Capricorn's contributed equity as at 30 June 2020; and
2. deliver a trade rebate of AU\$13.4 million to be paid by way of additional reward points amongst Member accounts in proportion to their purchases through Capricorn during FY 19/20.

Both the reward point allocation for the trade rebate and the dividend will be paid in or about August 2020 . The dividend will be paid only if Capricorn meets the required dividend payment test under the Corporations Act 2001 (Cth) at the applicable time of payment. Capricorn's board anticipates that the dividend payment test will be satisfied at this time. Members may elect to receive this dividend by way of further shares under Capricorn's Dividend Reinvestment Plan.

A handwritten signature in black ink, appearing to read "Will Bargmann".

Will Bargmann
Company Secretary
30 June 2020